

**Tax Information Provided Pursuant to U.S. Treas. Reg. § 1.1273-2(f)(9): Issuer’s Determination and Communication of “traded on an established market” status and issue price of newly issued debt.**

On May 8, 2024 (the “**Exchange Date**”), Lions Gate Capital Holdings LLC, Lions Gate Capital Holdings 1, Inc. (“**LGCH 1**”) and certain Note holder Parties (“**Note Holder Parties**”) completed an exchange agreement (the “**Exchange**”). Pursuant to the terms of the Exchange, LGCH 1 exchanged with the Note Holder Parties \$389,861,000 of 5.50% Senior Notes due 2029 held by the Note Holder Parties (the “**Existing Notes**”) for \$389,861,000 of new 5.50% Exchange Notes due 2029 issued by LGCH 1, (the “**New Notes**”). Treasury Regulation § 1.1273-2(f)(9) requires issuers of a debt instrument to determine whether the debt instrument is “traded on an established market (publicly traded)” within the meaning of the Regulation and, if so, the fair market value of the debt instrument.

LGCH 1 has determined that, as of the Exchange Date, the New Notes are publicly traded for U.S. federal income tax purposes. Further, LGCH 1 has determined that the issue price of the New Notes as of the Exchange Date was as follows (expressed as a percentage of face amount):

<b>Debt Tranche</b>	<b>CUSIP Number</b>	<b>Issue Price (%)</b>
5.50% Exchange Notes due 2029	535939AA0	91.25%

Further information about the New Notes due 2029 can be found in an indenture, dated May 8, 2024, executed by LGCH 1.

**This notice is only intended to fulfill LGCH 1’s notification obligation under Treasury Regulation § 1.1273-2(f)(9) and does not constitute tax advice. Note holders are encouraged to consult their own tax advisors regarding each of their particular consequences relating to the Exchange.**