



**LIONS GATE ENTERTAINMENT CORP.
POLICY ON SHAREHOLDER COMMUNICATIONS**

The Board of Directors (the "Board") of Lions Gate Entertainment Corp. (the "Company," "we," "us" or "our") recognizes the importance of providing our shareholders and interested parties with a means of direct communication with the members of the Board. Consequently, we have developed a communications policy to facilitate these communications.

Shareholders and interested parties wishing to communicate with our Board and recommending director nominees may do so by writing to any or all non-employee directors, care of our Corporate Secretary, at either of our principal executive offices (following the procedures and requirements set forth in the Company's the Articles and Rule 14a-8 of the Securities Exchange Act of 1934, as amended).

Our Corporate Secretary will log in all shareholder and interested parties correspondence and forward to the director addressee(s) all communications that, in his or her judgment, are appropriate for consideration by the directors. Any director may review the correspondence log and request copies of any correspondence. Examples of communications that would be considered inappropriate for consideration by the directors include, but are not limited to, commercial solicitations, trivial, obscene, or profane items, administrative matters, ordinary business matters, or personal grievances. Correspondence that is not appropriate for Board review will be handled by our Corporate Secretary.

All appropriate matters pertaining to accounting or internal controls will be brought promptly to the attention of the Chair of our Audit & Risk Committee. Shareholder recommendations for director nominees are welcome and will be sent to the Chair of our Nominating and Corporate Governance Committee. At the time a shareholder makes a recommendation the shareholder must provide:

- The name and address of the shareholder who makes the recommendation and of the candidate(s);
- All information about the candidate(s) that we would be required to disclose in a proxy statement in accordance with the U.S. Securities Exchange Act of 1934 and rules and regulation promulgated thereunder (the "Exchange Act");
- Certification of whether the candidate meets the requirements to be
 - o independent under the New York Stock Exchange listing standards (including independent under the additional requirements for audit committee and compensation committee members),
 - o unrelated under the Business Corporations Act (British Columbia), and
 - o a non-management director under Rule 16b-3 of the Exchange Act;
- Proof of the candidate's consent to serve on the Board if nominated and elected;
- Proof of the candidate's agreement to complete, upon request, any questionnaire(s) customary for the Company's directors; and
- If a shareholder recommending a candidate is not a record holder the shareholder must provide evidence of eligibility as set forth in Rule 14a-8(b)(2) of the Exchange Act.

Our Nominating and Corporate Governance Committee will evaluate candidates recommended by shareholders in the same manner as candidates recommended by other sources, including evaluating the candidate against any standards and qualifications set out in the committee's guidelines and criteria approved by the Board from time to time.

Our shareholder communication policy may be amended at any time with the consent of our Nominating and Corporate Governance Committee.